

**FORM NO. CAA.3**

[Pursuant to Section 230(5) and Rule 8 of the Companies (Compromises, Arrangements & Amalgamations) Rules of the Companies Act, 2013]

In the matter of Sections 230 to Section 232 read with Section 52 & Section 66 and of the Companies Act, 2013 and other applicable provisions the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016

And

In the matter of Scheme of Arrangement between Isprava Hospitality Private Limited (“IHPL” or the “Demerged Company”) and Isprava Vesta Private Limited (“IVPL” or the “Resulting Company”) and their respective shareholders (“Scheme”)

**COMPANY SCHEME APPLICATION NO. C.A.(CAA)/32/MB/2023**

**ISPRAVA VESTA PRIVATE LIMITED ... Applicant Company No. 2**

**[CIN: U74900MH1992PTC065539]**

**NOTICE TO THE UNSECURED CREDITOR UNDER SECTION 230 OF THE  
COMPANIES ACT, 2013**

To,

**The Unsecured Creditors of the Applicant Company No. 2**

**You are the unsecured creditor of Isprava Vesta Private Limited as on 31<sup>st</sup>  
December 2022**

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013 and as directed by the Mumbai Bench of the National Company Law Tribunal at Mumbai (‘NCLT’ or ‘Tribunal’), by an order dated February 13<sup>th</sup>, 2023 under sub-section (1) of Section 230 of the Companies Act, 2013 in relation to the Scheme of Arrangement between Isprava Hospitality Private Limited and Isprava Vesta Private



Limited and their respective shareholders (“the Scheme”) has dispensed with the meetings of the secured and unsecured creditors of the Company. The Hon’ble Tribunal has directed the Applicant Company No. 2 to serve notice upon its unsecured creditors as on 31<sup>st</sup> December 2022, having an outstanding balance of INR 20,00,000 and above.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal within thirty (30) days from the date of receipt of this notice. The copy of the representation may simultaneously be sent to the concerned Company at its registered office.

In case no representation is received within the stated period of thirty (30) days, it shall be presumed that you have no representation to make on the proposed Scheme.

**For Isprava Vesta Private Limited**

**Sd/-**

**Darshan Shah**

**Chairperson appointed by the Tribunal for the Meeting**

**Address:** 15, Raitan, Abdul Gaffar Khan Road, Worli Sea Face, Mumbai - 400030

Dated this 27<sup>th</sup> day of February 2023

Place: Mumbai